

# CFP BOARD EXAM PREPARATION CHECKLIST

Helping you get ready for the CFP® exam!

## EXAM RESOURCES

- ☐ TAKE THE [PRACTICE EXAMS](#) from CFP Board
- ☐ REVIEW THE [HANDBOOK](#) for exam candidates from CFP Board
- ☐ VIEW THE [EXAM WEBINAR](#) to find out what to expect on exam day
- ☐ REVIEW THE [EXAM PREP TOOLKIT](#) from CFP Board

## PREPARATION

- ☐ TAKE A [REVIEW COURSE](#) and make sure you know all the material
- ☐ DEVELOP A STUDY PLAN and schedule leading up to the exam
- ☐ TAKE PRACTICE QUESTIONS to test and expand your knowledge
- ☐ EVALUATE LEARNING GAPS and make plans to strengthen weak areas
- ☐ STUDY PRINCIPAL KNOWLEDGE TOPICS to cover everything that could be tested on the exam
- ☐ JOIN A STUDY GROUP, which you can find through the [CFP Board Candidate Forum](#)
- ☐ BECOME FAMILIAR with the exam structure and timing

## WORK AND PERSONAL LIFE

- ☐ DISCUSS your CFP® certification goal with friends and family
- ☐ EXPLORE FLEXIBLE WORK ARRANGEMENTS that may be available from your employer
- ☐ REQUEST EXAM RESOURCES if your employer has them available
- ☐ CREATE A STUDY ENVIRONMENT that is free from distraction

## LOGISTICS

- ☐ REVIEW [PROMETRIC RESOURCES](#), such as their Virtual Test Drive, site rules, and exam requirements
- ☐ CHECK YOUR ID to make sure your valid government-issued ID matches your exam registration info
- ☐ LOCATE YOUR EXAM CENTER and practice driving the route
- ☐ CHECK SYSTEMS READINESS if you are testing remotely

**CFP BOARD**