

CFP BOARD EXAM PREPARATION CHECKLIST

Helping you get ready for the CFP® exam!

EXAM RESOURCES

- TAKE THE [PRACTICE EXAMS](#) from CFP Board
- REVIEW THE [HANDBOOK](#) for exam candidates from CFP Board
- VIEW THE [EXAM WEBINAR](#) to find out what to expect on exam day
- REVIEW THE [EXAM PREP TOOLKIT](#) from CFP Board

PREPARATION

- TAKE A [REVIEW COURSE](#) and make sure you know all the material
- DEVELOP A STUDY PLAN and schedule leading up to the exam
- TAKE PRACTICE QUESTIONS to test and expand your knowledge
- EVALUATE LEARNING GAPS and make plans to strengthen weak areas
- STUDY PRINCIPAL KNOWLEDGE TOPICS to cover everything that could be tested on the exam
- JOIN A STUDY GROUP, which you can find through the [CFP Board Candidate Forum](#)
- BECOME FAMILIAR with the exam structure and timing

WORK AND PERSONAL LIFE

- DISCUSS your CFP® certification goal with friends and family
- EXPLORE FLEXIBLE WORK ARRANGEMENTS that may be available from your employer
- REQUEST EXAM RESOURCES if your employer has them available
- CREATE A STUDY ENVIRONMENT that is free from distraction

LOGISTICS

- REVIEW [PROMETRIC RESOURCES](#), such as their Virtual Test Drive, site rules, and exam requirements
- CHECK YOUR ID to make sure your valid government-issued ID matches your exam registration info
- LOCATE YOUR EXAM CENTER and practice driving the route
- CHECK SYSTEMS READINESS if you are testing remotely

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